



Institutional Account Application

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

Shares of the Fund have not been registered for sale outside the U.S. The fund generally does not sell shares to investors residing outside the U.S., even if they are U.S. citizens or lawful permanent residents, except to investors with U.S. military APO (Army Post Office) or FPO (Fleet Post Office) addresses.

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

What this means for you:

When you open an account, we will ask your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents. For certain entities, such as trusts, estates, corporations, partnerships, or other organizations, identifying documentation is also required. Your account may be restricted and/or closed if we cannot verify this information. We will not be responsible for any losses or damages (including but not limited to lost opportunities and adverse tax consequences) resulting from any failure to provide this information, or from any restriction placed upon, or closing of, your account. By opening an account, you signify you agree to these procedures and accept responsibility for any losses or damages resulting from their implementation.



1. Account Registration

A) Type of Registration

- Corporation*
- Nonprofit*
- Partnership*
- Charitable Organization*
- Trust*
- Other *(Specify)* _____
- Individual
- Joint Tenants with Rights of Survivorship
- Amend Account
- Existing Account Number _____

Do not use this form for a retirement account. A separate application must be used to open each new account or to amend each existing account. If you use this application to amend an existing account, please mark the "Amend Account" box and indicate the account number.

**Attach a copy of the appropriate bylaws, corporate resolutions, a list of authorized traders or trust documents establishing authority to open this account. In addition, provide a copy of the IRS Issuance Letter for your Employer Identification or Tax Identification Number. If any such agreements or resolutions are not in existence or for assistance in completing this application, please contact Sterling Capital Funds at 1-800-228-1872.*

Mail your completed and signed application to: Sterling Capital Funds
P.O. Box 9762
Providence, RI 02940-9762

B) Account Name

Name of Trust/Corporation/Partnership/Other Entity	Date of Trust	Tax ID Number
Name of Trustee(s)/Authorized Trader		
Name of Trustee(s)/Authorized Trader		
Individual <i>(Legal Name: First/Middle/Last)</i>	Date of Birth	Social Security Number
Joint Owner-if any <i>(Legal Name: First/Middle/Last)</i>	Date of Birth	Social Security Number

C) Other Account Information

Street Address (Business/Residential, Number & Street) Apt/Suite _____ City _____ State _____ Zip _____

Mailing Address (if different from above) _____

Daytime Telephone Number _____ Evening Telephone Number _____ Email Address _____

Citizenship U.S. Citizen Non-Resident Alien (Attach IRS Form W-8. Dividends are subject to tax withholding.) Resident Alien

Note: For non-resident aliens, in addition to submitting an IRS Form W-8, the following is required: a taxpayer identification number; passport number and country of issuance, alien identification card number, or number and country of issuance of any other government-issued document evidencing nationality or residence and bearing a photograph or similar safeguard and a copy of the document. Please indicate form of identification:

Alien ID Card Passport Other (Specify) _____

Are you or an immediate family member affiliated with or working for a member firm or a stock exchange of the National Association of Securities Dealers, Inc.? No Yes Name of Institution _____

2. Fund Selection

If you wish to invest in more than one Fund, be sure to indicate the amount you wish to invest in each Fund. **Please make check payable to the Sterling Capital Funds.** Refer to the prospectus for acceptable forms of payment and minimum initial investment amounts.

<u>Institutional Share Class</u>	<u>Amount</u>			
Select Equity Fund (310)	<input type="checkbox"/>	\$ _____	or _____	% _____
Mid Value Fund (312)	<input type="checkbox"/>	\$ _____	or _____	% _____
Small Value Fund (315)	<input type="checkbox"/>	\$ _____	or _____	% _____
International Fund (320)	<input type="checkbox"/>	\$ _____	or _____	% _____
Special Opportunities Fund (321)	<input type="checkbox"/>	\$ _____	or _____	% _____
Equity Income Fund (322)	<input type="checkbox"/>	\$ _____	or _____	% _____
Equity Index Fund (323)	<input type="checkbox"/>	\$ _____	or _____	% _____
Short-Term Bond Fund (340)	<input type="checkbox"/>	\$ _____	or _____	% _____
Intermediate U.S. Government Fund (341)	<input type="checkbox"/>	\$ _____	or _____	% _____
Total Return Bond Fund (342)	<input type="checkbox"/>	\$ _____	or _____	% _____
Kentucky Intermediate Tax-Free Fund (343)	<input type="checkbox"/>	\$ _____	or _____	% _____
Maryland Intermediate Tax-Free Fund (344)	<input type="checkbox"/>	\$ _____	or _____	% _____
North Carolina Intermediate Tax-Free Fund (345)	<input type="checkbox"/>	\$ _____	or _____	% _____
South Carolina Intermediate Tax-Free Fund (346)	<input type="checkbox"/>	\$ _____	or _____	% _____
Virginia Intermediate Tax-Free Fund (347)	<input type="checkbox"/>	\$ _____	or _____	% _____
West Virginia Intermediate Tax-Free Fund (348)	<input type="checkbox"/>	\$ _____	or _____	% _____
Prime Money Market Fund (350)	<input type="checkbox"/>	\$ _____	or _____	% _____
U.S. Treasury Money Market Fund (351)	<input type="checkbox"/>	\$ _____	or _____	% _____
National Tax-Free Money Market Fund (352)	<input type="checkbox"/>	\$ _____	or _____	% _____
Strategic Allocation Conservative Fund (360)	<input type="checkbox"/>	\$ _____	or _____	% _____
Strategic Allocation Balanced Fund (361)	<input type="checkbox"/>	\$ _____	or _____	% _____
Strategic Allocation Growth Fund (362)	<input type="checkbox"/>	\$ _____	or _____	% _____
Strategic Allocation Equity Fund (363)	<input type="checkbox"/>	\$ _____	or _____	% _____
Other	<input type="checkbox"/>	\$ _____	or _____	% _____
Total		\$ _____	or _____	100%

3. Account Options

A) Telephone Redemption and Exchange (If left blank, you will automatically receive telephone privileges.)

I elect the telephone privileges as described in the prospectus. Yes No

B) Banking Services

For your convenience, you may authorize Sterling Capital Funds to transfer funds between your bank account and your Sterling Capital Funds account. We will establish your banking instructions using the investment check you submitted. However, if you wish to establish banking instructions with another bank account, please provide a preprinted voided check or alternate banking instructions listed below.

Note: One or more of the name(s) in the Bank Registration must match the name(s) in the Account Registration in Section 1 of this application.

I authorize you to establish banking services. Yes No

Bank Name

ABA Routing Number

Account Name

Account Number

C) Distribution Selection

Your dividends and capital gains will automatically be reinvested into your account unless you indicate otherwise.

If you choose the Cash Payment Option and do not specify, a check will be sent to your address of record.

Distribution Options	Reinvestment	Cash	Directed	Cash payment Method
Dividends	_____	_____	_____ <small>Account Number</small>	<input type="checkbox"/> ACH <i>(Bank of record)</i>
Capital Gains	_____	_____	_____ <small>Account Number</small>	<input type="checkbox"/> Check <i>(Send to address of record)</i>

D) Duplicate Statements and Confirmations

Unless indicated, duplicate statements and confirmations will be sent to the address below.

Please send duplicate statements and/or confirmations to:

Name

Company

Address

City

State

Zip

4. Your Signature

I have received and read the current prospectus(es) and privacy notice for the Fund(s) selected, and this Account Registration Form, and agree to be bound by the following terms:

- I authorize Sterling Capital Funds, the Transfer Agent, affiliates thereof, and the directors and employees of such entities to act on any instructions or inquiries reasonably believed to be genuine and agree that they will not be liable for a resulting loss or expense from such instructions or inquiries.
- Upon any telephone order, which may be taped recorded for share purchases or redemptions received from me or any person so representing him or herself, the Transfer Agent is authorized, without the giving of any notice regardless of the amount of any preceding transaction, to debit or credit my account at my bank indicated in Section 3B. (There are limitations as to amount and frequency of transactions permissible through the Wire Redemption Privilege. In order to determine current limitations, please call 1-800-228-1872.) Further, I certify that by authorizing the Transfer Agent to debit or credit my bank account pursuant to my instructions or those of any person so representing him or her, that I am waiving any and all rights to have my bank account recredited in the event of an unauthorized debit entry. Further, I certify that I understand that this service may be terminated at any time without notice, and that the Transfer Agent is not obligated to advise me of the nonpayment of any debit or credit. Further, I certify that I understand that I may terminate this authorization at any time by written notification to the Transfer Agent, and that any such notification will be effective only as to entries initiated later than three business days following receipt of such notification.
- I understand that Sterling Capital Funds are not insured or guaranteed by the FDIC or any other governmental agency, are not deposits or obligations of Branch Banking and Trust Company, BB&T Corporation, their affiliates, or any bank, and are not guaranteed by Branch Banking and Trust Company, BB&T Corporation, their affiliates, or any bank, and involve investment risk, including possible loss of principal.
- I understand that all of the terms I agree to in this application apply to any fund into which I may exchange.

I certify under penalties of perjury that:

- 1) The taxpayer identification number shown on this application is correct (or I am waiting for a number to be issued to me); and
- 2) I am NOT subject to backup withholding because I have not been notified by the IRS that I am subject to backup withholding as a result of failure to report all interest and dividends. (CROSS OUT the word "NOT" above if you have received IRS notification.); and
- 3) I am a U.S. Person (including a U.S. Resident alien).

The IRS does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

BY SIGNING BELOW, I REPRESENT THAT I HAVE READ THE TERMS AND CONDITIONS GOVERNING THIS ACCOUNT AND AGREE TO BE BOUND BY SUCH TERMS AND CONDITIONS AS ARE CURRENTLY IN EFFECT AND AS MAY BE AMENDED FROM TIME TO TIME, AND I ACKNOWLEDGE THAT I HAVE READ AND UNDERSTAND THE DISCLOSURE WITH RESPECT TO NON-DEPOSIT INVESTMENT PRODUCTS OUTLINED ABOVE.

Householding: In the event that family members in my household have multiple accounts in a single fund, I agree that Sterling Capital Funds may send a **single copy** of that fund's updated prospectus, annual or semiannual report that is required to be delivered. I agree to notify Sterling Capital Funds by phone, in writing or by email if I wish to stop householding, and receive multiple copies of these materials.

Signature

Date

Signature

Date

Signature

Date

Signature

Date

A signature guarantee is required when amending existing accounts as indicated in Section 1, 3B, and 3C.

Signature Guarantee

Place Stamp Here

Name of Institution Guaranteeing Signature(s)

Date

Notice Regarding Unclaimed Property: If no activity occurs in your account within the time period specified by applicable law, your property may be transferred to the appropriate state.

THANK YOU FOR INVESTING IN STERLING CAPITAL FUNDS.
WE WILL SEND YOU A CONFIRMATION STATEMENT SHORTLY.

FOR USE BY DEALERS AND ADVISORS ONLY

BANK, BROKER-DEALER USE ONLY

Broker/Dealer Name:

Broker/Dealer #:

Branch Name:

Branch #:

Rep. Name:

Rep. #:

Rep. Office Phone #: